

# Case Studies

## 360 Business and Technology Platform & Results Multiplier

The 360 platform supports leaders with a "done for you" approach to strategy, alignment, implementation, and ongoing execution

THE GOAL IN OUR CASE STUDIES

# Help our Clients to Accomplish their Key Objectives







# **Aligning the Board of Directors** for an Environmental Non Profit

"Execution360 has accelerated our organizations growth in a very short amount of time. Our team is taking more responsibility and accountability and we are able to complete tasks from our shared visions with greater speed. It's an easy to use system that is really helping us a lot! "

#### Founder

Date: Feb 2020—Present

Not For Profit Revenue: **Key Leader:** Founder | CEO **Key Goal(s):** 

Align the Board of Directors and create a strategic plan to drive and expand the mission

#### **Background**

The Not-For-Profit focused on a key environmental mission. Its goals were not only to make a direct impact themselves, but also to expand their platform nationally. The Founder was very committed to the mission and in addition has assembled a strong Board of Directors that was very active in the process.

#### **Key Problem**

The Organization had a great model however time and financial resources were limited. In addition, COVID hit which had slowed the ability to directly impact the organization's mission and created a separation that impacted alignment.

#### **Key Objectives / Tactics**

Design and Implement Fundraising Campaigns Create Expanded Programming Drive Corporate and Individual Donations Refine Event Production

#### **Key Plan / Strategy**

Work with the Founder to create a plan that would address key issues like alignment, financial resources and human resources, and then work with the Board to refine and implement the strategy.

#### Result

The Organization has clarified its strategy and worked with the Board of Directors on implementation. From a team standpoint, there was improvement in the alignment and accountability of the team which resulted in reduced time waste. To date, many of the important initiatives have been completed and a number of others are in process.

### 360: Key Metrics / KPIs

Stability, Growth, Sponsorship \$, In Kind Sponsors Financials:

Mission Impact: Reach, Impact, Programs, Communication

Marketing, Social Media, Funnell, Event Setup, Event Production Process:

People/Team: Team, Skills, Performance

Infrastructure: Systems, Controls